

## VITA

### JAMES Z. LEE - LI ZHONGQING

#### PERSONAL

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#### EDUCATION

Ph.D. History, University of Chicago, 1983

Junior Fellow, Michigan Society of Fellows, 1981-1982

M.A. History, University of Chicago, 1975

B.A. History, Yale University magna cum laude with distinction, Phi Beta Kappa, 1974

#### EMPLOYMENT

Dean and Chair Professor, School of Humanities and Social Science, Hong Kong University of Science and Technology, 2009-2018

University of Michigan-Peking University Joint Institute, Director, 2006-2009

Frederick Huetwell Chair Professor of Chinese History, University of Michigan, 2006-2009

Director, Center for Chinese Studies, University of Michigan, 2003-8

Faculty Associate, ICPSR and PSC, Institute for Social Research, University of Michigan, 2003-

Professor of History and Sociology, University of Michigan, 2003-6

Instructor, Assistant, Associate, Full Professor, Humanities and Social Sciences, California Institute of Technology, 1982-2003

#### PRIZES AND AWARDS

The Tsinghua Journal awarded <大数据，新史实与理论演进—以学籍卡材料的史料价值与研究方法为中心的讨论> (*Recent Advances in Big Data, New Historical Facts and Social Theory — A Discussion Based on the New Research Using University Student Records*) 《清华大学学报》(哲学社会科学版) 2014年第五期: 104-113 the 2015 Parkson Best Article Award

The Jiangsu Academy of Social Science awarded 《无声的革命：北京大学、苏州大学的学生社会来源 1949-2002》 (*Silent Revolution: The Social Origins of Peking*

*University and Soochow University Undergraduates, 1949-2002*) the 2014 third prize for Outstanding Achievement in Philosophy and Social Science

The Japanese Population Association awarded *Prudence and Pressure: Reproduction and Human Agency in Europe and Asia, 1700-1900* the 2012 Biennial Prize for Best Book or Article published in 2009 and 2010 in Population Studies

The Canadian Federation for the Humanities and Social Sciences named *La population Chinoise: mythes and réalités (The Population of China: Myths and Realities)* a 2007 Finalist for the Prix Jean-Charles-Falardeau Prize for Best French-language book in the Social Sciences

The American Sociological Association Asia and Asian America Section awarded *Life Under Pressure: Mortality and Living Standards in Europe and Asia, 1700-1900* the 2005 Biennial Prize for Outstanding Book on Asia

The Chinese Academic Yearbook 《中国学术年鉴》 named 《辽东移民的旗人社会》 (*Banner Society and the Settlement of Eastern Liaodong*) one of the top five history books of 2004 年出版的五本最佳历史著作之一

The Social Science History Association awarded *One Quarter of Humanity: Malthusian Mythology and Chinese Realities, 1700-2000* the 2000 Allan Sharlin Award for Best Book in Social Science History

The American Sociological Association Population Section awarded *One Quarter of Humanity: Malthusian Mythology and Chinese Realities, 1700-2000* the 2000 Otis Dudley Duncan Award for Distinguished Scholarship in Social Demography

#### **FELLOWSHIPS (\* denotes competitive national honor)**

Peking University Changjiang Scholar 2006-2010;\* John Simon Guggenheim Fellow, 2004;\* National Program for Advanced Study and Research in China 1998-99; European Science Foundation Network Grant (Co-PI) 1997-2000; Japanese Ministry of Education, Science, and Culture (Co-PI) 1995-2000; Mellon Grant in Anthropological Demography (PI) 1994-96; Chiang Ching-kuo Research Grant (PI) 1991-94; American Council of Learned Societies Fellowship in Chinese Studies 1991-92; ROC National Science Council Research Grant 1990-95; ROC Academia Sinica Seed Grant 1989; National Program for Advanced Study and Research in China 1986-87; Wang Fellowship in Chinese Studies 1986-87; National Endowment for the Humanities Summer Stipend 1986

#### **HONORARY AND VISITING PROFESSORSHIPS**

Shanghai Jiaotong University Tsung-Dao Lee Library Librarian 2016-; Shandong University Adjunct Professor, 2016-; Central China Normal University Adjunct Professor, 2014; Shanxi University Adjunct Professor, 2013-5; Guangdong Academy of Social Science Adjunct Professor 2013; SJTU Jiangxi Visiting Professor 2011-4; Nankai University Adjunct Professor 2006; Peking University Adjunct Professor 2001-2011; Tsinghua University Adjunct and Wei-lun Visiting Professor 2001-2005; Suzhou University Adjunct Professor 2000; Keio University Visiting Professor 1999, 2000, 2005, 2010; Ecole des Hautes Etudes en Sciences Sociales, Visiting Professor, 1989, 2004, 2007

#### **EXTERNALLY FUNDED RESEARCH PROJECTS (2004-20)**

PI (Co-I Cameron Campbell, Liang Chen) The Social and Spatial Origins of China's Educated Elite: 1865-2014. Hong Kong Research Grants Council Project Number 16602117, \$735,997 in direct costs 2017-2020.

PI (Co-I Matthew Noellert, Yingze Hu, Cameron Campbell) Fanshen Revisited: New Perspectives on Land Reform and Rural Collectivization in North China, 1945-1965. Hong Kong Research Grants Council Project Number 16602315, HK\$410,000 in direct costs; 2016-2018.

PI (Co-I Satomi Kurosu, Hao Dong, Wenshan Yang, Cameron D. Campbell) Human Agency and Population Behavior in Historical and Comparative Perspective: New Discoveries from East Asian Panel Data. Hong Kong Research Grants Council Project Number 16400714, HK\$637,992 in direct costs; 2015-2017.

PI (Co-I Hongbo Wang, Liang Chen) Social Origins of University Students in Republican China. Hong Kong Research Grants Council Project Number, 640613, HK\$738,000 in direct costs; 2014-2016.

Consultant (PI Cameron Campbell). Multi-generational Demographic and Landholding Data: CMGPD-SC Public Release. 1R01HD070985-01 Demographic and Behavioral Sciences, National Institute of Child Health and Human Development, US\$868,615 (\$695,082 in direct costs and \$173,533 in indirect costs); May 28, 2012-April 30, 2016.

PI (Co-I Cameron Campbell). Differentiating Community and Family Contextual Influences on Socioeconomic Attainment and Demographic Behavior: Shuangcheng, 1855-1911. Hong Kong Research Grants Council Project Number 642911, HK\$1,260,460 (HK\$1,096,052 in direct costs and HK\$164,408 in indirect costs); 2011-2014.

PI 清代中期以来东北地区人口与社会历史资料整理研究。国家社会科学基金。项目 11BZS087, CNY150, 000, 2011-2014.

PI/Consultant (Consultant/PI Susan Leonard). The Liaoning Multi-Generational Panel Dataset: Public Release and User Training. 1R01HD057175-01A, Demographic Behavioral Sciences, National Institute of Child Health and Human Development, US\$763,360 (\$492,367 in direct costs and \$270,993 in indirect costs); September 30, 2009-August 31, 2012.

PI Demographic Responses to Community and Family Context. 1R01HD045695-01A2, Demographic and Behavioral Sciences, National Institute of Child Health and Human Development, US\$866,875 (\$570,000 in direct costs and \$296,875 in indirect costs); April 1, 2006-May 31, 2010.

Co-I (PI Danching Ruan). Educational Stratification in China – A View from the Top. Hong Kong Research Grants Council Project Number HKBU 2447/06H, HK\$ 819,500; 2006-2008.

#### **EXTERNALLY FUNDED INSTITUTIONAL PROJECTS (2004-16)**

Richard Elman Family Trust. I lead a successful effort to raise HK\$10 million in matching funding to endow the Richard Elman Family chair professorship in Jewish and Israeli Studies at HKUST (August 2015).

PI Sin Family Foundation. I lead a successful effort to raise HK\$10 million in matching funding to endow the Sin Wai Kin chair professorship in Chinese culture at HKUST (January 2014).

PI Li Ka Shing Foundation. I lead a successful effort to raise HK\$20 million from the LKSF to support international UG education and student entrepreneurship at HKUST of which HK\$7 million was for the School of Humanities and Social Science and HK\$13 million was for the university at large (November 2013)

PI Li Ka Shing Foundation. I am also leading a project proposal with HKUST, Shandong University, and Shantou University to LKSF to fund the development of teaching fellowships and class modules for bi-lingual flipped classroom teaching using videos developed for HKUST MOOCs.

PI East Asia National Resource Center International Education and Graduate Programs Service, US Department of Education, 2003-2005; US\$700,000 (\$234,562 for budget period August 15, 2004-August 14, 2005).

PI Foreign Language and Area Studies Program. International Education and Graduate Programs Service, US Department of Education, 2003-2005; US\$750,000 (\$267,000 for budget period August 15, 2004-August 14, 2005).

### **ON-GOING FUND RAISING INITIATIVES (2014-)**

HKUST Center for Creative Art Education. I am leading an external fund-raising effort to raise an initial endowment of HK\$20 Million to establish a Center for Creative Art Education at HKUST. To date, we have pledges for some HK\$8 Million as well as several promises of significant, as yet unspecified, contributions.

### **PEDAGOGICAL ACCOMPLISHMENTS AND ACTIVITIES**

Global China Studies (GCS). This was the first undergraduate (UG) major to be housed ever in the School of Humanities and Social Science. The first intake was in fall 2011 and there are currently 240 undergraduate BSc GCS majors, including starting in 2016 four dual degree UG/PG majors with the Waseda University School of Political Science and Economics. In 2013, the school also launched a MSc GCS program with an annual intake of over 30 postgraduate (PG) students.

3+1 Global China Studies. Every year about two-thirds of the MSc Global China Studies students are recruited from a consortium of eleven elite Asian universities whereby advanced undergraduates who have completed their UG requirements in three years, have a cumulative GPA over 3.0 out of 4.0, and have an IELTS score of over 7.0 or a TOEFL score of over 100, can enroll in the HKUST MSc GCS program and typically within one year receive a MSc degree. Current consortium members include: Central China University of Science and Technology, Nanjing University, Shandong University, Shanghai Jiaotong University, Shantou University, Sichuan University, Sun-Yat-sen University, National Taiwan University, Waseda University, and Zhejiang University.

Quantitative Social Analysis. This is a new undergraduate major offered together with the HKUST Department of Mathematics to be housed in the HKUST Division of Social Science. The major was first approved by the Hong Kong University Grants Council

as part of the Academic Development Plan for the 2012-2015 triennium. The first intake will be in fall 2017 with a targeted intake of 25 students.

**International Language Education.** The HKUST Center for Language Education in conjunction with the linguistics faculty of the HKUST Division of Humanities has offered a MA in International Language Education since 2014 and is planning to offer a joint MA with the University of Southern California Rossier School of Education beginning in 2017. The current intake is about 40 students.

**On-line Education.** The HKUST School of Humanities and Social Science is developing an on-line advanced UG beginning PG curriculum in Global China Studies to be used to promote blended teaching and active learning on-campus through a flipped classroom approach as well as to be offered globally as Massive On-line Open Courses. We already have four MOOCs offered by Coursera and EdX including the first Asian MOOCs ever in 2012, and eight more in development of which four will be completed in 2017, and four more are scheduled to be completed in 2018.

### **OTHER PROFESSIONAL ACTIVITIES (Also See Other Public Service)**

Editorial Board, Monograph Series on Social Life in China, Fudan Univ. Press and Brill Publishers, 2015-

Lead Editor, MIT Series in Eurasian Population and Family History, 2002-2014. This MIT Press book series consists exclusively of the cross-community comparative volumes of the Eurasian Population and Family History Project. We published three books, two of which I co-authored.

Social Science History Association, Executive Committee, 2002-2004; Program Committee 2005; Sharlin Prize Committee, 2014-2015

CURE, Chinese Undergraduate Research Endowment, Board of Directors, 1998-. This is a private endowment supervised by the United Board for Christian Higher Education in Asia dedicated to promote undergraduate research in China. We currently have programs at Fudan, Lanzhou, Peking, SJTU, and Suzhou Universities in China and Tsinghua University in Taiwan.

International Union for the Scientific Study of Population, Committee on Population History 1996-00; Exploratory Mission 2001; Committee 2002-2006. This committee is the main international organization in historical demography. During this ten year period, we organized twelve international conferences – Kyoto October 1994, Taipei January 1996, Osaka January 1997, Cordoba October 1998, Nice October 1999, Florence June 2001, Pasadena May 2002, Paris September 2004, Paris July 2005, Salt Lake City November 2005, Mölle August 2006, and Ann Arbor 2007.

Editorial Boards, *The History of the Family: An International Quarterly*, 1996-; *Social Science History* 2001-2014; *Historical Methods*, 2001-.

Eurasian Population and Family History Project, Steering Committee. 1994-2014. This is an active group of historical demographers who share a common interest in the comparison of economic, social, and demographic circumstances of rural communities using similar multivariate event-history models on similarly formatted individual level data. In addition to two preparatory steering committee meetings, we organized nine international scholarly meetings in Kyoto January 1996, Bloomington October 1997, Venice May 1998, Beijing November 1998, Den Hague

June 1999, Liege January 2000, Arild August 2000, Ann Arbor, November 2004, and Mölle, August 2007. All together, we have published four conference volumes – two with Oxford and two with Peter Lang and have published three comparative co-authored books with MIT Press.

China and Inner Asia Council, Association of Asian Studies, 1985-88.

*Late Imperial China*, Founding Editor, 1985-2000. John Hopkins University Press.

My co-editors were Charlotte Furth and William Rowe. This journal is ranked by the European Science Foundation as INT1 in the European Reference Index for the Humanities which means it is considered as one of a select number of “international publications with high visibility and influence among researchers in the various research domains in different countries, regularly cited all over the world.” See <https://www2.esf.org/asp/ERIH/Foreword/search.asp>

JCCS Sub-committee on the Population Research of China, 1983-84 and JCCS Sub-committee on Social Stratification in Chinese Society, 1985-87.

## **AREAS OF SPECIAL RESEARCH COMPETENCE AND TEACHING INTEREST**

Chinese history (late imperial and contemporary); Chinese society and economy (demography, ethnicity, fiscal, frontier, social organization, social stratification, and social mobility); Non-standard sources for Chinese history (historical and contemporary archives, field work, genealogies, inscriptions, and oral history); Science and technology in contemporary China (physics); Comparative demography and sociology of populations in the past (West Europe and East Asia); Comparative demography and sociology of contemporary populations (China and Zambia); Historical sociology; Quantitative approaches to social scientific history; Genealogical approaches to social science; Higher Education in China and Comparative Inequality of Opportunity; Chinese Inequality in Historical and Comparative Perspective

## **CURRENT RESEARCH**

*A Silent Revolution: Student Social Origins and Tertiary Education in China, 1902-2012.*

This project compares the social origins of Chinese university students during the last century. Together with Ruan Danching, Yang Shanhua, Cameron Campbell, Zhang Hao, Liang Chen, and Li Lan, we have published a Chinese language book entitled 《无声的革命：北京大学、苏州大学的学生社会来源，1952–2002》 with 三联出版社 based on 65,000 undergraduate students from Peking University, a top national Chinese University and 85,000 undergraduate students from Suzhou University, a top provincial Chinese University. We hope to extend our analysis for the same time period to Suzhou University Junior College and Graduate Students as well as to undergraduate students from Central China Normal University, Dongwu University, the Hong Kong University of Science and Technology, and National Taiwan University.

*The Ladder of Success in Republican China* (with Liang Chen and Hongbo Wang). This project, a prequel to *China's Silent Revolution*, uses a database of some 100,000 undergraduate students from Chinese universities during the late Qing and Republican period, that is almost half of all college graduates during this half-century, to analyze student social origins by college or university including gender, age, religion, ethnicity, prior schooling, parental occupation, parental employer, geographic origins,

and mailing address. We will measure how many of these students came from prior national social and political elites and how many came from new social origins. Moreover, we will do so not only for the student population as a whole, but also for specific institutions and types of institution – public, private, missionary – as well as for specific majors and types of major: liberal arts, engineering, and business, government, health, and the legal professions.

Communism and Rural Inequality in China, 1946-1966 (with Cameron Campbell, HU Yingze, Matthew Noellert, and XING Long). This project summarizes the patterns of household inequality recorded in brigade-level archives as part of the 1963-66 Four Clean-ups Movement for 28,000 households including 12,658 households from 12 Shanxi counties and 15,000 households from 2 Hebei counties. As of early July 2016, we have coded 6,799 households to which we have access.

Wealth Distribution, Regime Change, and Social Stratification in China 1875-1978 (with CHEN Shuang and Matthew Noellert). This project builds on Chen Shuang and Matthew Noellert's Shuangcheng research to study and compare the patterns of Property and Politics in Imperial, Colonial, and Revolutionary China analyzing big social science datasets of large numbers of individual level records from Heilongjiang, Shanxi, and elsewhere during the years, 1875-1978 focusing in particular on land rights and the distribution of landed property before land reform, and the subsequent processes of land reform and collectivization.

Elite Education and Beyond in Hong Kong in Comparative Perspective (with Cameron Campbell, Hongbo Wang, and Liang Chen). This project for which we are still seeking full funding will collect data on the social origins and career and family outcomes of students who entered the University of Hong Kong, the Chinese University of Hong Kong, and Hong Kong University of Science and Technology, and compare them to students from elsewhere in China and from the United States.

Genealogy and Inequality: Enduring Chinese Inequalities Among The Royal Peasants of Liaoning and their Descendants, 1652-1999 (with Cameron Campbell). This book summarizes our analysis of 1.5 million triennial population records for 300,000 individuals from 700 villages in Liaoning Province.

Understanding China, 1700-2000: A Data Analytic Approach. This book elaborates on the collective research findings by the students and scholars of the Lee/Campbell Research Group on Chinese socio-economic and socio-demographic history presented as a Coursera Massive On-line Open Course with the same name. Part One on Inequality and Opportunity piloted in July/August 2013. Part Two on Behavior and Values piloted in November 2015.

Tsung-Dao Lee, a Biography.

**PUBLIC DATASETS** <http://www.icpsr.umich.edu/icpsrweb/ICPSR/series/265>

2. Cameron D. Campbell, Shuang Chen, Hongbo Wang, James Z. Lee.  
*China Multi-Generational Panel Dataset, Shuangcheng (CMGPD-SC), 1855-1913*  
[Computer file]. Ann Arbor, MI: Inter-university Consortium for Political and Social Research. See <http://www.icpsr.umich.edu/icpsrweb/ICPSR/studies/27063>

1. Lee, James Z., and Cameron D. Campbell. *China Multi-Generational Panel Dataset, Liaoning (CMGPD-LN), 1749-1909* [Computer file]. Ann Arbor, MI: Inter-university Consortium for Political and Social Research. See <http://www.icpsr.umich.edu/icpsrweb/ICPSR/studies/27063>

#### **AUTHORED BOOKS (published)**

7. Liang Chen, Zhang Hao, Li Lan, Ruan Danqing, Cameron Campbell, Lee, James. 2013. 《无声的革命：北京大学、苏州大学的学生社会来源 1949-2002》 (*Silent revolution: the social origins of Peking University and Soochow University undergraduates, 1949-2002*). Beijing Joint Publishing. This book was awarded the 2014 third prize for Outstanding Achievement in Philosophy and Social Science by the Jiangsu Academy of Social Science.
6. James Lee. 2012. 《中国西南边疆的社会经济》 (*Society and economy on China's southwestern frontier, 1250-1850*). Beijing: Renmin chubanshe.
5. Noriko Tsuya, Wang Feng, George Alter, James Lee, et al. 2010. *Prudence and Pressure: Reproduction and Human Agency in Europe and Asia, 1700-1900*. Cambridge, Mass.: MIT Press. This is the second book in the MIT Series on the Population and Family History of Eurasia and in 2012 was awarded the best publication in 2009 and 2010 award from the Japanese Population Association.
4. Ding Yizhuang, Guo Songyi, James Lee, and Cameron Campbell. 2004. 《辽东移民的旗人社会》 (*Banner Society and the Settlement of Eastern Liaodong*). Shanghai: Shanghai shehui kexue chubanshe. This book was named by the Chinese Academic Yearbook 《中国学术年鉴》 as one of the top five history books of 2004 (2004 年出版的五本最佳历史著作之一).
3. Tommy Bengtsson, Cameron Campbell, James Lee, et al. 2004. *Life Under Pressure: Mortality and Living Standards in Europe and Asia, 1700-1900*. Published by MIT Press as the inaugural book in the MIT Series on the Population and Family History of Eurasia and in 2008 in Chinese as 《压力下的生活：1700-1900 年欧洲与亚洲的死亡率和生活水平》. 北京：社会科学文献出版社. This book was awarded the biennial best book on Asia award from the Asia and Asian American section of the American Sociological Association.
2. James Lee and Wang Feng. 1999. *One Quarter of Humanity: Malthusian Mythology and Chinese Realities, 1700-2000*. Cambridge, Mass.: Harvard University Press. Published in Chinese as 《人类的四分之一：马尔萨斯的神话与中国现实》 Beijing: Sanlian Shudian, 2000; in French as *La population Chinoise: mythes and réalités (Chinese Population Myths and Realities)* Montreal: Les Presses de l'Université de Montréal, 2006; and in Korean as 인류 사분의 일 Seoul: Sungkyunkwan University Press, 2013. The original English language book earned two best book annual awards in 2000 from the Social Science History Association and from the Social Demography section of the American Sociological Association. The French translation was a finalist for the 2007 Prix Jean-Charles-Falardeau for best French-language book in the Social Sciences from the Canadian Federation for the Humanities and Social Sciences.
1. James Lee and Cameron Campbell. 1997. *Fate and Fortune in Rural China: Social Organization and Population Behavior in Liaoning 1774-1873*. Cambridge:



Cambridge Studies in Population, Economy, and Society in Past Time, Cambridge University Press.

### **AUTHORED BOOKS (in press)**

1. James Lee. Forthcoming. *The Political Economy of a Frontier: Southwest China, 1250-1850*. Cambridge, Mass.: Harvard East Asian Monographs 190, Harvard University Press.

### **EDITED BOOKS (published)**

5. Frans van Poppel, Michel Oris, and James Lee. Eds. 2003. *The Road to Independence: Leaving Home in Western and Eastern Societies, 16<sup>th</sup>-20<sup>th</sup> Centuries*. Bern: Peter Lang.
4. Ts'ui-jung Liu, James Lee, David Reher, Osamu Saito, and Wang Feng. Eds. 2001. *Asian Population History*. Oxford: International Studies in Demography, Oxford University Press.
3. James Lee, Guo Songyi, and Ding Yizhuang. Eds. 2000. *Hunyin, jiating, yu renkou xingwei: Dongxi bijiao (Marriage, Family Formation, and Population Behavior: East-West Comparisons)*. Peking: Peking University Press.
2. James Lee and Guo Songyi. Eds. 1994. *Qingdai huangzu renkou xingwei yu shehui huanjing (The Qing Imperial Lineage: Social Structure and Population Behavior)*. Peking: Peking University Press.
1. Pierre-Etienne Will and R. Bin Wong, with James Lee. Eds. 1991. *Nourish the People: State Granaries and Food Supply in China, 1650-1850*. With additional contributions by Jean Oi and Peter Perdue. Ann Arbor: Center for Chinese Studies, University of Michigan.

### **USER GUIDES and TRAINING GUIDES (Under Construction)**

7. Xiangning Li, Yuesheng Wang, James Z. Lee 2017. *The CSSCD-HB User Guide: An Introduction to the China Siqing 四清 (Four Cleanups) Social Class Dataset – Hebei*
6. Yuxue Ren, Bijia Chen, Cameron Campbell, James Z. Lee. 2017. *清代缙绅录量化数据库使用指南*.
5. Long Xing, Matthew Noellert, James Z. Lee. 2017. *The CSSCD-SX User Guide: An Introduction to the China Siqing 四清 (Four Cleanups) Social Class Dataset – Shanxi*
4. Chen Liang, Yunzhu Ren, James Z. Lee. 2017. *China University Student Dataset-Republic of China (CUSD-ROC) User Guide*.

## USER GUIDES and TRAINING GUIDES (web-published)

3. Campbell, Cameron and James Z. Lee. 2014. *China Multigenerational Panel Dataset (CMGPD) Training Guide*. Ann Arbor, MI: Inter-university Consortium for Political and Social Research.
2. Hongbo Wang, Shuang Chen, Cameron Campbell, Dong Hao, Matthew Noellert, James Lee. 2012. *A User Guide to the China Multi-Generational Panel Data-Shuangcheng (CMGPD-SC)*. Ann Arbor: Inter-University Consortium for Political and Social Research Study 35292.
1. James Lee, Cameron Campbell, Shuang Chen. 2010. *A User Guide to the China Multi-Generational Panel Data-Liaoning (CMGPD-LN)*. Ann Arbor: Inter-University Consortium for Political and Social Research Study 27063.

## ARTICLES (accepted)

- 70.\* 梁晨 (Chen LIANG), 董浩 (Hao DONG), 李中清 (James Z. Lee). 2017. <从看一幅画到做一幕戏: 互联网时代历史教研新动向探微>. 《文史哲》

## ARTICLES AND CHAPTERS (published)

- 69.\* 梁晨 (Chen LIANG), 任韵竹 (Yunzhu REN), 王雨前 (Yuqian WANG), 李中清 (James Z. Lee). 2017. <民国上海大学生社会来源量化研究, 1913-1949>. 《历史研究》。第三期 (May).
- 68.\* 梁晨 (Chen LIANG), 董浩 (Hao DONG), 任韵竹 (Yunzhu REN), 李中清 (James Z. Lee). 2017. <江山代有才人出, 各领风骚数十年: 中国精英教育四段论, 1865-2014>. 《社会学研究》。第三期 (May): 48-70.
- 67.\* Hao Dong, Matteo Manfredini, Satomi Kurosu, Wen-shan Yang, and James Z. Lee. 2017. "Kin and birth order effects on male child mortality: Three East Asian populations, 1716-1945." *Evolution and Human Behavior* 38 (2017): 208-216
66. Elliott, Mark C., Cameron Campbell, and James Lee. 2016. "A Demographic Estimate of the Population of the Qing Banners." *Études chinoises*. XXXV-1: 9-40.
- 65.\* 任玉雪 (Yuxue REN), 陈必佳 (Bijia CHEN), 郝小雯 (Xiaowen Hao), 康文林 (Cameron Campbell), 李中清 (James Z. Lee). <清代缙绅录量化数据库与官僚群体研究>. 《清史研究》 2016 第四期: 61-77。

64. Hao Dong, Cameron Campbell, Satomi Kurosu, and James Z. Lee. 2015. 'Household Context and Individual Departure: The Case of Escape in Three 'Unfree' East Asian Populations, 1700 – 1900.' *Chinese Journal of Sociology*. 1.4: 515-539.
- 63.\* Xi SONG, Cameron D. Campbell, James Z. Lee. 2015. 'Ancestry Matters: Descent Line Growth and Extinction.' *American Sociological Review* 80.3 (June): 574-602.
62. Hao DONG, Cameron Campbell, Satomi Kurosu, Wen-shan Yang, and James Z. Lee. 2015. 'New Sources for Comparative Social Science: Historical Population Panel Data from East Asia.' *Demography*. 52.3 (May): 1061-1088. Available online 22 May 2015 Springer-Link Open Access. DOI 10.1007/s13524-015-0397-y
- 61.\* 梁晨 (Chen LIANG), 董浩 (Hao DONG), 李中清 (James Z. Lee). 2015. <量化数据库与历史研究> (Big Historical Data and New Directions in Historical Research.) 《历史研究》(*Historical Research*). Vol 2 (April): 113-128.
60. Shuang Chen, Cameron Campbell, James Z. Lee. 2014. 'Categorical Inequality and Gender Difference: Marriage and Remarriage in Northeast China, 1749-1913.' In Satomi Kurosu, Christer Lundh, et al. *Similarity in Difference: Marriage in Europe and Asia, 1700-1900*. MIT Press, 393-438.
- 59.\* 梁晨 (Chen LIANG), 李中清 (James Z. Lee). 2014. <大数据, 新史实与理论演进—以学籍卡材料的史料价值与研究方法为中心的讨论> 《清华大学学报》(哲社版)2014 年第五期: 104-113. 2015 Parkson Best Article Award.
58. Hao DONG and James Z. Lee. 2014. 'Kinship Matters: Long-Term Mortality Consequences of Childhood Migration, Historical Evidence from Northeast China, 1792-1909.' *Social Science and Medicine* 119: 274-283.
- 57.\* Liang Chen, James Z. Lee. et al. 2012. <无声的革命: 北京大学与苏州大学学生社会来源研究, 1952-2002> (Silent revolution: the social origins of Peking University and Soochow University undergraduates, 1952-2002). 《中国社会科学》(*Social Science in China*) Vol 1 (January): 101-121.
- 56.\* Cameron D. Campbell, James Z. Lee. 2011. 'Kinship and the long-term persistence of inequality in Liaoning, China, 1749-2005.' *Chinese Sociological Review* 44.1: 71-104.
55. REN Yuxue, James Z. Lee, Cameron Campbell. 2011. <地方政府的行政实践与國家制度之間的衝突及重塑—以晚清吉林將軍雙城堡民界的出現為例> 《中央研究院歷史語言研究所集刊》 82.3 (September): 493-532.
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- 48.\* 李中清 (James Z. Lee), 康文林 (Cameron Campbell). 2008. <中国农村传统社会的延续—辽宁(1749 - 2005)的阶层化对革命的挑战>. 《清华大学学报》(哲社版) 2008 年第四期: 26-34.
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39. Cameron Campbell and James Lee. 2002. 'Widowhood and orphanhood in late imperial Liaoning, 1789-1909.' In Renzo Derosas, and Michel Oris, eds. *When Dad Died: Individuals and Families Coping with Familial Stress in Past Societies*. Bern: Peter Lang, 313-334.
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33. James Lee and Cameron Campbell. 2000. 'Yizhuan zhishi - biaoshi yu shishi (Lost in translation: Representation and fact in Lai Huimin, 'Qingdai nei wufu guanzhuang de hukou' (The population of the 'official estates' of the Qing Imperial Household Agency), *Zhongguo jinshi jiazhu yu shehui xueshu yantao hui lunwen ji* (Papers on Family and Society of Early Modern China), Taipei: Symposium Series of the Institute of History and Philology Academia Sinica, 1998, 329-370).' *Xinshixue* 11.3 (September): 195-200.
32. Cameron Campbell and James Lee. 2000. 'Price fluctuations, family structure, and mortality in two rural Chinese populations: Household responses to economic stress in eighteenth and nineteenth-century Liaoning.' In Tommy Bengtsson and Osamu Saito eds. *Population and Economy: From Hunger to Modern Economic Growth*. Oxford: Oxford University Press, 371-420.
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30. Cameron Campbell and James Lee. 2000. 'Causes and consequences of household division in northeast China, 1789-1909.' In James Lee, Guo Songyi, and Ding

- Yizhuang eds. *Hunyin, jiating, yu renkou xingwei: Dongxi bijiao* (Marriage, Family, and Population Behavior: East-West Comparisons). Peking: Peking University Press, 1-32.
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27. Wang Feng and James Lee. 1998. 'Adoption among the Qing nobility and its implications for Chinese demographic behavior.' *History of the Family* 3.3 (November): 411-428.
26. James Lee and Cameron Campbell. 1998. 'Getting a Head in Northeast China: Household Succession in Four Banner Serf Populations, 1789-1909.' In Fauve-Chamoux and Ochiai, eds. *House and Stem Family in Eurasian Perspective*. Kyoto: International Research Center for Japanese Studies, 403-430.
25. James Lee and Cameron Campbell. 1998. 'Getting a head: Headship succession and household division in three Chinese banner serf communities, 1789-1909.' *Continuity and Change* 12.1 (May): 117-142.
24. James Lee. 1997. 'The historical demography of late imperial China: recent research results and implications.' In Frederic Wakeman and Wang Xi eds., *China's Quest for Modernization*. Institute of East Asian Studies, University of California, Berkeley, 65-86. Published in Chinese as 'Zhongguo lishi renkou zhidu: Qingdai renkou xingwei ji yiyi' (The Chinese demographic system: Qing population behavior and their implication), in James Lee, Guo Songyi eds. *Qingdai huangzu renkou xingwei yu shehui huanjing* (The Qing Imperial Lineage: Social Structure and Population Behavior). Peking: Peking University Press, 1994, 8-24, and as 'Zhongguo Qingdai lishi renkou de yanjiu: jinqi chengguo ji yiyi,' in Wang Xi and Wei Peide eds. *Zhongguo xiandaihua wenti*. Shanghai: Fudan University Press, 1994, 289-314.
- 23.\* Cameron Campbell and James Lee. 1996. 'A death in the family: household structure and mortality in rural Liaoning, life-event and time-series analysis, 1792-1867.' *History of the Family* 1.3 (November): 297-328.
- 22.\* Wang Feng, James Lee, and Cameron Campbell. 1995. 'Marital fertility control among the Qing nobility: implications for two types of preventive check.' *Population Studies* 49.3 (November): 383-400.
21. James Lee and Cameron Campbell. 1995. 'A century of mortality in rural Liaoning, 1774-1873.' In Steven Harrell ed. *Chinese Historical Micro-Demography*. University of California Press, 163-182.
20. Sam Clark, Elizabeth Colson, James Lee, and Thayer Scudder. 1995. 'Ten thousand Tonga: a longitudinal anthropological study of southern Zambia, 1956-1991.'

19. Cai Shumei, James Lee, Kang Wenlin, Ma Wenqing. 1994. 'Zongren fu diannao ku de jianli fenxi liyong jiqi kunnan' (Machine coding and data base analysis of the imperial court archives). In James Lee, Guo Songyi eds. *Qingdai huangzu renkou xingwei yu shehui huanjing* (The Qing Imperial Lineage: Social Structure and Population Behavior). Peking: Peking University Press, 204-215.
18. Wang Feng and James Lee. 1994. 'Liangzhong butong de jiezhì xing xianzhi jizhi: Zhongguo lishi renkou dui hunnei de shengyu lu de kongzhi' (Fertility control within marriage among historical Chinese populations: Implications for two kinds of preventive check). In James Lee, Guo Songyi eds. *Qingdai huangzu renkou xingwei yu shehui huanjing* (The Qing Imperial Lineage: Social Structure and Population Behavior). Peking: Peking University Press, 35-58.
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16. James Lee, Cameron Campbell and Wang Feng. 1993. 'The last emperors: an introduction to the demography of the Qing (1644-1911) imperial lineage.' In Roger Schofield and David Reher eds. *New and Old Methods in Historical Demography*. Oxford: Oxford University Press, 361-382. An earlier draft was published in Chinese as 'Qingdai huangzu renkou tongji chutan,' (Preliminary population statistics from the Qing imperial lineage). *Zhongguo renkou kexue* (Chinese Population Sciences) 1992.1: 14-24.
- 15-14. James Lee, Cameron Campbell, and Guofu Tan. 1992. 'Infanticide and family planning in late imperial China: the price and population history of rural Liaoning, 1774-1873.' In Lillian Li and Thomas Rawski eds. *Chinese History in Economic Perspective*. Berkeley: University of California Press, 145-176. Published in Chinese: first as 'Qingdai zhongye Fengtian Daoyi tun liangjia yu renkou bianhua,' in *Dongbei difang shi yanjiu* (Studies on the Local History of Northeast China) 3 (1988): 29-36; then as '1772-1873 jian Fengtian diqu liangjia yu renkou bianhua,' in *The Second Conference on Modern Chinese Economic History*. Taipei: Academia Sinica, Institute of Economics, 1989, 511-542; then as '1772-1873 jian Fengtian diqu liangjia yu renkou bianhua,' in *Qingdai quyu shehui jingji yanjiu* (Research on Regional Social and Economic History During the Qing), Beijing: Zhonghua, 1992: 1070-1093. Each publication differs significantly from each other. The final English text, for example, is more than one-third new.
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12. James Lee and R. Bin Wong. 1991. 'Population movements in Qing China and their linguistic legacy.' In *Languages and Dialects of China*. William Wong ed., *Journal of Chinese Linguistics Monograph Series* 3: 52-77.
11. James Lee. 1991. 'Homicide et peine capitale en Chine a la fin de l'empire: Analyse

- statistique preliminaire des donnees.’ *Etudes Chinoises* X:1-2 (Autumn): 113-134.
10. William Lavelly, James Lee, and Feng Wang. 1990. ‘Chinese demography: the state of the field.’ *Journal of Asian Studies*, 50.1 (November): 807-834.
  9. Yang, Xiangkui, and James Lee. 1990. ‘Lun youbiao zhui yu jietan’ (The origins of local administration during the Han). In *Gu Jigang jinian lunwen ji* (Essays in Commemoration of Gu Jigang). Chongqing: Bashu, 219-240. Includes comments by Chang Ch’un-shu, Yang Lien-sheng, and Yu Ying-shih.
  8. James Lee, Lawrence Anthony, and Alice Suen. 1988. ‘Liaoning sheng chengren siwang lu, 1796-1819’ (Adult mortality in Liaoning, 1796-1819). In *Qingzhu diyi lishi dang’an guan liushi zhounian lunwen ji* (Proceedings of the Symposium on the Occasion of the Sixtieth Anniversary of the First Historical Archives). Beijing: Zhonghua shuju, vol 2, 885-898.
  7. James Lee and R. Bin Wong. 1987. ‘Quantitative sources on the social and economic history of China.’ In *China Exchange News* 15.3-4 (September-December), 6-8.
  6. James Lee and Jon Gjerde. 1986. ‘Comparative morphology of stem, joint, and nuclear household systems: Norway, China, and the United States.’ *Continuity and Change* 1 (May): 89-112.
  5. James Lee and Robert Eng. 1984. ‘Population and family history in eighteenth-century Manchuria: preliminary results from Daoyi 1774-1798.’ *Ch’ing-shih wen-t’i* 5.1 (June): 1-55.
  - 4.\* James Lee. 1983. ‘The legacy of immigration in Southwest China, 1250-1850.’ *Annales de demographie historique* (1982): 279-304. Published in Chinese as ‘Zhongguo xinan yimin shi.’ *Shehui kexue zhanxian* (The Battle Line of the Social Sciences) 1: 118-128.
  - 3-2.\* James Lee. 1982. ‘Food supply and population growth in Southwest China, 1250-1850.’ *Journal of Asian Studies*, 41.4 (August): 709-746. A revised and greatly expanded version was published in Chinese as ‘Ming Qing shiqi Zhongguo xinan de jingji fazhan he renkou zengzhang.’ *Qingshi luncong* (Essays on Qing History), 5 (1984): 50-102, 287-288.
  - 1.\* James Lee. 1978. ‘Migration and expansion in Chinese history.’ In *Human Migration: Patterns and Policies*. William H. McNeill and Ruth S. Adams eds. Bloomington: Indiana University Press, 20-47. Published in Swedish as, ‘Kina: Var och en fick ett Tvarumshus med en dorr som gick att stanga.’ In *Vandrarslaktet Manniskan (Human Migration)*, Sune Akerman ed. Stockholm: Forskning och Framsteg, 1982, 71-78. The translation is an abbreviated version for ‘popular’ reading.

## OTHER WORK IN PROGRESS

Tommy Bengtsson and James Lee. ‘Agency and demography: A short-term comparative historical perspective.’ Article.

James Lee, Chen Liang, Limin Liu, Hongbo Wang, Cameron Campbell. ‘Changes in the Social Origins of China’s Educated Elite, 1865-2014.’ Article.



Matthew Noellert, Xing Long, Hu Yingze, James Z. Lee 'Equality and Growth: Changes in the Composition and Distribution of Wealth in Rural China, 1946-1966.' Article.

Byung-ho Lee, Xiangyun Wang, James Z. Lee. 'Law and ethnicity in late imperial southwest China: a code, a case, and their connotations.' Article.

## **EDUCATIONAL ACTIVITIES**

### **Postdoctoral Fellow or Equivalent**

HUANG Fei (2012-4), Tuebingen University, W1 Junior Professor of Chinese Studies  
REN Yuxue (2008-9), Shanghai Jiaotong University, Associate Professor of History  
ZHANG Hao (2007-10), Institute of Sociology, CASS, Assistant Research Fellow, Sociology  
LIANG Chen (2007-9), Nanjing University, Associate Professor of History  
Feng WANG (1989-90), UC Irvine, Professor of Sociology and Department Chair  
Jon GJERDE (1983-5), UC Berkeley, Alexander F. and May T. Morrison Professor of American History and American Citizenship and Associate Dean of Social Science

### **PhD Chair**

DONG Hao, Hong Kong University of Science and Technology, Social Science, Hong Kong PhD Fellow, 2016, Postdoctoral Research Associate, Institute for International and Regional Studies, Princeton University  
Matthew NOELLERT, Hong Kong University of Science and Technology, Humanities, Hong Kong PhD Fellow, 2014, Assistant Professor of Digital Humanities and History, University of Iowa  
Linlan WANG, Peking University, Sociology 2012, Assistant Research Fellow, Beijing Academy of Social Science  
Byungho LEE, University of Michigan, Sociology 2011, Visiting Scholar, HKUST  
Shuang CHEN, University of Michigan, History 2009, Assistant Professor of History, University of Iowa  
LI, Ji University of Michigan, History 2009, Assistant Professor in China Studies and the Hong Kong Institute for Humanities and Social Science, University of Hong Kong

### **PhD Committee Member**

Bijia CHEN, Hong Kong University of Science and Technology, Social Science, exp 2019  
JIANG Qin, Hong Kong University of Science and Technology, Social Science, 2012  
Chi Wai Charles MAN, Hong Kong University of Science and Technology, Social Science, 2010  
Michael CHIANG, University of Michigan, History, 2007  
Jeffrey SNYDER-REINKE, University of Michigan, History, 2005

### **MPhil/MA Chair or Reader**

REN Yunzhu, Hong Kong University of Science and Technology, Social Science, exp 2018  
WANG Yuqian, Hong Kong University of Science and Technology, Social Science, exp 2017  
ZANG Xiaolu (Emma), Hong Kong University of Science and Technology, Social Science, 2014  
DONG Hao, Hong Kong University of Science and Technology, Social Science, 2012  
LI Lan, Hong Kong University of Science and Technology, Social Science, 2011

Bang ZHENG, University of Michigan, Center for Chinese Studies, 2008  
Matt NOELLERT, University of Michigan, Center for Chinese Studies, 2008  
John GISZCZAK, University of Michigan, Center for Chinese Studies, 2006  
Jaclyn MIEL-UKEN, University of Michigan, Center for Chinese Studies, 2006  
Dwight DAVIS, University of Michigan, Center for Chinese Studies, 2006

### **MPhil Committee Member**

Xiangning LI, Hong Kong University of Science and Technology, Social Science, exp 2017  
Bijia CHEN, Hong Kong University of Science and Technology, Social Science, 2015  
Daning WANG, Hong Kong University of Science and Technology, Social Science, 2009

### **ACADEMIC ACTIVITIES: MOOCS**

Coursera: “A New History for a New China 1700-2000, Part One” with Byung-Ho Lee  
(Summer 2013/Fall 2015, 16,903 active, 30,344 total students); “Understanding  
China, 1700-2000: A Data Analytic Approach, Part Two” with Hao Dong (Fall 2015)

### **ACADEMIC ACTIVITIES: SUMMER SEMINARS**

HKUST Global Seminars (2017)  
University of Virginia-HKUST Jeffersonian Global Seminars (2013, 2015, 2016)  
University of Virginia-HKUST-PKU Workshop (2011)  
Tsinghua University (2013)  
Shanghai Jiaotong University (2011, 2012, 2013, 2014)  
Peking University (2007, 2011)

### **ACADEMIC ACTIVITIES: EXECUTIVE EDUCATION**

USC Rossier School of Education, Global Executive Doctor of Education (2012, 2013, 2014)

### **ACADEMIC ACTIVITIES: CONVENTIONS**

#### *Author:*

All UC Conference in Economic History: 1987, 1997, 2000, 2013  
American Historical Association: 1989, 2012  
American Sociological Association: 2014  
Association of Asian Studies: 1980, 1982, 1984, 1986, 1987, 1989, 1990, 1997, 1998, 1999,  
2015, 2017  
California Regional Seminar in Chinese Studies: 1983, 1984, 1987, 1989, 1994, 1995, 2007  
科举学会 : 2015, 2016  
European Population Conference: 2012  
European Social Science History: 2004, 2008, 2010, 2012, 2014  
International Commission on Historical Demography: 1987, 2000  
International Union for the Scientific Study of Population: 2005, 2013  
International Congress of Historical Sciences: 2000, 2015  
Japanese Society of Social Economic History: 2001  
Population Association of America: 1996, 1997, 1998, 1999, 2000, 2001, 2003, 2004, 2005,

2006, 2008, 2009, 2010, 2011, 2012, 2014, 2015  
Population Association of Japan: 2015, 2016  
Research Committee on Social Stratification RC28: 2010, 2012, 2015, 2016  
Social Science History Association: 1987, 1993, 1995, 1996, 1997, 1998, 1999, 2000, 2001,  
2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014,  
2015, 2016, 2017  
World Economic History Congress: 1998, 2002, 2006, 2015, 2016, 2018  
World Education Research Association: 2013

*Plenary Speaker:*

European Society of Historical Demography Conference, 2016.  
Harvard University and Goldman Sachs Global Education Conference on Opportunity and  
Equality in the Knowledge Economy, 2015  
Research Committee on Social Stratification and Social Mobility RC28: 2015  
British Society for Population Studies: 1998  
Northwest Regional Asian Seminar: 1986

*Program Committee:*

Research Committee on Social Stratification and Social Mobility RC28: 2012  
Social Science History Association: 2005

## **ACADEMIC ACTIVITIES: CONFERENCES**

*Organizer or Co-Organizer:*

JCCS Workshop on Qing Population History, Pasadena, August 1985  
CCK Workshop on the Qing Imperial Lineage: Social Structure and Population Behavior,  
Beijing, January 1993  
IUSSP Conference on Abortion, Infanticide and Neglect Among Asian Historical  
Populations, Kyoto, October 1994  
IUSSP Conference on Asian Historical Demography, Taipei, January 1996  
EAP Conference on Nuptiality and Household Systems in Eurasian Comparative Perspective,  
Beijing, November 1998  
ESF Conference on Household Migration: Who Stays, Who Leaves in Eurasian Comparative  
Perspective, Den Hague, June 1999  
IUSSP Conference on the Population History of the Second Millennium, Florence, June 2001  
Jacques Cartier Conference on the Demography of Ethnicity and Race, Lyon, December 2001  
IUSSP Conference on Ethnicity and Population Processes: A Comparative History, Pasadena,  
May 2002  
Conference on Rethinking the Nineteenth Century Perspective, Ann Arbor, April, 2004  
IUSSP Conference on the New History of Kinship, INED, Paris, September 2004.  
EAP Conference on Reproduction, Marriage, and Malthus, Ann Arbor, November 2004  
IUSSP Conference on Vulnerability and Historical Social Economic Processes, Paris,  
July 2005  
Tsinghua-Michigan Conference Rethinking the Nineteenth Century Crisis in China, Beijing,  
September 2005  
IUSSP Conference on Kinship and Genetics, Salt Lake City, November 2005  
Chinese Economic History Association International Forum on Economic History, HKUST,  
Hong Kong, August 29-30, 2011  
Conference on Wealth Accumulation and Inequality of Opportunity, HKUST, Hong Kong,  
October 18 and 19, 2013  
Conference on Rewriting the Past: Historical Big Data and a Scholarship of Discovery,  
HKUST, Hong Kong, June 8-11, 2014  
Conference on Rural Reconstruction, Taiyuan Shanxi, August 4-7, 2016

Conference on Global and Transnational History, Institute for Global and Transnational History, Shandong University, January 8-9, 2017  
HKUST-Harvard-UW Conference on Understanding China, 1700-2000. Early Data Analytic Approaches: G. William Skinner's Ideas Going Forward, 2018  
Renmin-HKUST Conference on 清代縉紳錄集成 The New Administration Period, January 2018

*Invited Author:*

Human Migration, American Academy of Arts and Sciences', New Harmony, Indiana, April 1976  
Regionalism and Economic Development in China: Historical and South Asian Comparative Perspectives, JCCS, Philadelphia, January 1978  
Food and Famine in Chinese History, JCCS Workshop, Cambridge, August 1980  
Spatial and Temporal Trends and Cycles in Chinese Economic History, 980-1980, JCCS, Bellagio, August 1984  
Qing Population History, JCCS, Pasadena, August 1985  
Ming Qing History and Archival Sources, First Historical Archives, Beijing, October 1985  
The Formation of the Chinese Language, Wang An Foundation, Berkeley, January 1986  
Economic Methods for Chinese Historical Research, JCCS Workshop, Honolulu, January 1987  
Chinese Lineage Demography, JCCS, Asilomar, January 1987  
Regional Chinese Economic History, Shenzhen, December 1987  
Chinese Economic History, JCCS, Oracle, Arizona, January 1988  
Qing Fiscal History, CASS Institute of Economics, Beijing, November 1988  
Chinese Economic History, Academia Sinica, Taipei, January 1989  
Economic and Demographic Development in Rice Producing Societies: Some Aspects of East Asian Economic History, 1500-1900, Tokyo, September 1989  
Qing Dynastic History, Nanjing, November 1989  
Childhood in Traditional China, NEH, Charlottesville, May 1990  
International Symposium on Asian Genealogy, Taipei, October 1991  
Conference on Historical Perspectives of China's Quest for Modernization, JCCS, Shanghai, May 1992  
Resource Person, East-West Summer Seminar on Asian Historical Demography, Honolulu, June 1992  
Infant and Child Mortality in Historical Populations, IUSSP, Montreal, October 1992  
The Qing Imperial Lineage: Social Structure and Population Behavior, CCK, Beijing, January 1993  
Historical Demography, Reitaku University, Tokyo, January/February 1993  
Comparative Population and Family Systems in Europe and Asia, EAP Workshop, Kyoto, June 1994  
Abortion, Infanticide and Neglect Among Asian Historical Populations, IUSSP, Kyoto, October 1994  
Comparative Population and Family Systems in Europe and Asia, EAP Workshop, Lund, November 1994  
Fertility and the Male Life Cycle in the Era of Fertility Decline, IUSSP, Zacatecas, November 1995  
Asian Historical Demography, IUSSP and Academia Sinica, Taipei, January 1996  
International Economic History Congress A-theme pre-meeting on Population and Economy: From Hunger to Modern Economic Growth, Osaka, January 1997  
Mortality and Household Systems in Eurasian Comparative Perspective, EAP Conference, Kyoto, January 1997  
International Economic History Congress C-theme pre-meeting on House and Family in Eurasian Perspectives, Kyoto, September 1997

Fertility and Household Systems in Eurasian Comparative Perspective, EAP Conference, Bloomington, October 1997

Household Succession and Household Formation 'When Dad Dies in Eurasian Comparative Perspective,' EAP and ESF Conference, Venice, May 1998

Nuptiality and Household Systems in Eurasian Comparative Perspective, EAP Conference, Beijing, November 1998

Household Migration: Who Stays, Who Leaves in Eurasian Comparative Perspective,' EAP and ESF Conference, Den Hague, June 1999

Household and Family in Past Time Revisited, Mallorca, September 1999.

Migration and Household Systems in Eurasian Comparative Perspective, EAP and ESF Conference, Liege, January, 2000

International History Congress, Pre-meeting on Population and Family History, Liege, January 2000

Ethnicity, Politics, and Cross-Border Cultures in Southwest China, Lund, May 2000

Demographic Behavior and the Standard of Living in Eurasian Comparative Perspective, Arild Sweden, EAP and ESF Conference, August 2000

Population History of Late Imperial China, Nankai University, Tianjin, May 2001

The Population History of the Second Millennium A.D., IUSSP Conference, Florence, June 2001

The Demography of Ethnicity and Race, Centre Jacques Cartier, Lyon, December 2001

Ethnicity and Population Processes: A Comparative History, IUSSP Conference, Pasadena, May 2002

The Great Divergence: Roots of Economic Development and Underdevelopment in China and Europe, Center for Social Theory and Comparative History, UCLA, June 2002

Chinese Family History, Nankai University, Tianjin, August 2002

New Frontiers in Chinese Historical Demography, Seattle, October 2003

Longitudinal and Cross-Sectional Historical Data: Intersections and Opportunities, Montreal November 2003

Ideational Perspectives on International Family Change, June 2004

IUSSP Conference on A New History of Kinship, Paris, September 2004

IUSSP Conference on Vulnerability and Historical Social Economic Processes, Paris, July 2005

Tsinghua-Michigan Conference Rethinking the Nineteenth Century Crisis in China, Beijing, September 2005

Utah Population Database Commemorative Symposium: 30 years of human genetics and population research in Utah, Salt Lake City, November 2005

IUSSP Conference on Longevity: Early-life Conditions, Social Mobility and Other Factors that Influence Survival to Old Age, Lund/Mölle, Sweden, 8 - 10 June, 2006

Marriage in Eurasian Comparative Perspective, EAP workshop in Mölle Sweden, 20-21 August 2007.

Genealogy and Demography in Comparative Perspective, Sungkyunkwan University, Seoul, 26-30 August 2009

Hong Kong-China Cultural Window and Bridge, Hong Kong Institute of Education, Hong Kong, October 13-14, 2009

Reflections on Humanities in a Technology-centered, Knowledge-intensive, and Highly Commercialized Society, Hong Kong Polytechnic University, Hong Kong, October 16, 2009

Comparing Historical Household Registration Systems, EAP workshop, HKUST, Hong Kong, September 2010

Historical Rural Migration in East Asia, EAP and All-UC workshop, UCLA, August 24-27, 2011

Family Survival Strategies, Seoul National University, Seoul, January 3-4, 2012

新史料与新史学, Zhejiang University, Hangzhou, August 24-26, 2012

中国社会经济史研究的新方向, Tsinghua University, Beijing, August 27, 2012

The Great Divergence after Ten Years of Debate, Tsinghua University, Beijing, August 29-30, 2012

New Perspectives on Land Reform in China, Shanxi University Changzhi, August 10-11, 2013

Humanities Education for Non-Humanities Students: the Harvard and HKUST Experience, Cambridge, Hong Kong, Shanghai, January 2013 and 2014

近代中國教育史研討會, 福華渡假飯店(台灣石門水庫附近), July 8-11, 2014

First China-Sweden workshop on Entry and Exit From Work, Lund, August 4-8, 2014

Centrality in Chinese History, A Symposium in Honour of Roger Desforges, Buffalo, October 2, 2014

Harvard Yenching International Symposium on Modern Chinese Higher Education in a Global Perspective & 150th Anniversary of Tengchow College (全球化視野下的中國近代高等教育暨登州文會館 150 周年), Shandong University, Jinan, October 11-15, 2014

Coping with Scarcity: Energy Shortages, Food Crises, Drought and Critical Materials in the Modern World (c. 1800 to the present), Caltech, Pasadena, November 13-16, 2014

Conference on Higher Education and Chinese Society in the 20th Century, Taishan University, Tai'an, Shandong, China, April 10-12, 2015

Conference on "Inequality Matters from Comparative Perspectives: Population, Land, Genealogy," Sungkyunkwan University, Seoul, 19-20 August 2015

Chinese Academy of Social Science Conference on New Technology and New Research, Shenyang, China, September 25-26 2015

北京大学北京论坛, Beijing China, November 5-9, 2015

European Society of Historical Demography conference, Leuven, 21-24 September 2016

IUSSP Conference on Linking Past to Present: Long-term Perspectives on Micro-level Demographic Processes, Reitaku University, Tokyo, December 9-11

## ACADEMIC ACTIVITIES: TALKS

Academia Sinica (Institutes of Economics, Ethnology, Modern History, and Social Sciences); Beijing University; California State University, Long Beach; Caltech; Cambridge University; the Cambridge Group for the History of Population and Social Structure; Capital Normal University; Central China Normal University; the Chinese Academy of Social Sciences (Institutes of Demography, Economics, and History); the Chinese University of Hong Kong; the Ecole des Hautes Etudes En Sciences Sociales; Fudan University; the Guangdong Academy of Social Sciences; Hangzhou Normal University; Harvard University; Hong Kong Baptist University; Hong Kong Institute of Education; Hong Kong Polytechnic University; Hong Kong University of Science and Technology; Huazhong Agricultural University; Indiana University; the Institut National d'etudes demographiques; the Johns Hopkins University; Keio University; King Fahd University of Petroleum and Minerals; Liaoning Provincial University; Lund University; Nanjing University; Nanjing University of Science and Technology; Nankai University; National Seoul University; the Nordic Center for Asian Studies; Northwestern University; Ohio State University; Princeton University; Renmin University; Sciences Po, Shandong University; Shantou University; Shanxi University; Sichuan University; Stanford University; the State University of New York at Buffalo; Sungkyunkwan University; Suzhou University; Tsinghua University; the University of California at Berkeley; the University of California at Irvine; the University of California at Los Angeles; the University of California at Riverside; the University of Chicago; the University of Delaware; the University of Hawaii; the University of Illinois at Champaign Urbana; the University of Michigan; the University of Minnesota, the University of Oregon; the University of Paris; the University of Pennsylvania; the University of Southern

California; the University of Tubingen; the University of Virginia; the University of Washington; Wright State University; Yale University; Yunnan Provincial University; Zhejiang University; Zhengzhi University; and Zhongshan University.

### **ADMINISTRATIVE ACTIVITIES: CALTECH COMMITTEES**

Upperclass Admissions Committee, 1999-2002, Chair 2000-2002  
Freshman Admissions Committee 1998-2001  
Summer Undergraduate Research Fellowship Adcom 1989-1995  
Student Housing Committee 1990-2000, Chair 1995-1996  
Library Committee 1990-1994  
Foreign Students and Scholars Committee 1987-1990, Chair 1989-1990  
Nominating Committee 1990-1991  
Faculty Board 1990-1993

### **OTHER CALTECH ADMINISTRATIVE ACTIVITIES**

In 1989, I raised 130 K \$ from the Japan Foundation to establish a Japanese language program at Caltech. I subsequently helped supervise the Japanese language program and helped raise funds for a variety of Japanese language teaching initiatives including the Japanese language computing program and the Japanese summer internship program. In 1999, with the support of the Chiang Ching-kuo Foundation, I also organized and supervised the establishment of a Chinese language program at Caltech.

I was a Non-resident Faculty Associate of Lloyd House 1990-2000.

### **ADMINISTRATIVE ACTIVITIES: UNIVERSITY OF MICHIGAN COMMITTEES**

Advisory Committee, Population Studies Center, Institute for Social Research, 2003-2005  
UM President's China Task Force, 2007-8

### **ADMINISTRATIVE ACTIVITIES: HKUST COMMITTEES**

#### School Level

HSS School Executive Committee  
HSS School Board  
Classes: MGCS 5001 (Fall 2013/2014/2015/2016); SHSS 3001 (Summer 2013/2015/2016);  
SSMA 5160 (Spring 2013/2014/2015); HUMA 114 (Fall 2010); HUMA 567/SOSC  
531(Fall 2009)

#### University Level

Institute for Emerging Market Studies, Advisory Board, 2013-  
University Senate, 2009- 2018  
University Deans, 2009-2018  
University Administrative Committee, 2009-2018  
University Council, 2009-

#### Other Current Committees

1. Committee on Research Infrastructure & Research Equipment Sub-Committee, 2009-
2. Campus Development & Accommodation Committee, 2009-
3. Sub-Committee on Continuing and Professional Education, 2009-
4. Taught Postgraduate Program Review Task Force, 2009-

#### Previous Committees, Task Forces, and Working Groups

1. Search Committee for the Director of the Institute for Advanced Studies, 2015
2. Chair, Search Committee for the Founding Director of the Institute of Public Policy and Administration, 2014-2015
3. Search Committee for the Dean of the XJTU-HKUST Joint School of Sustainable Development, 2013-2014
4. Council Outreach and Development Sub-committee, 2012-2014
5. Task Force on Gender Diversity and Campus Culture, 2012-2013
6. Institute for Advanced Studies Academic Working Group, 2010-2014
7. Search Committee for the Vice President of Institutional Advancement 2010-2011
8. University Budget Committee, 2010-2011
9. Chair, Search Committee for the Dean of Science 2010-2011
10. Working Group Fundraising Campaign, 2009-2010
11. Undergraduate Education Review Task Force, 2009-2010
12. Task Force on International Global Positioning, 2009-2010
13. Steering Committee for Mainland Projects, 2009-2011
14. Organizing Committee of Interdisciplinary Forum, 2009-2010
15. Nansha Development Committee & Research and Academic Programs Sub-Committee, 2009-15

#### **HONG KONG PUBLIC SERVICE**

The Hong Kong Council for Accreditation of Academic and Vocational Qualifications – Accreditation Committee Member: Hong Kong Institute for Education, Hong Kong Institute of Technology, Shue Yan University 2014-2016; HKCAAVQ Liaison Panel for Academic Accreditation 2016-

Hong Kong Government-Hong Kong Research Grants Council – Subject Panels: Arts and Humanities, Education, Public Policy, Social Science, 2009-2015

HKU-Hong Kong Institute for the Humanities and Social Sciences Executive Committee, 2010-2015

#### **PEOPLES REPUBLIC OF CHINA PUBLIC SERVICE**

Information on request

#### **OTHER PUBLIC SERVICE**

King Fahd University of Petroleum and Minerals, College of Applied and Supporting Studies Advisory Committee, Chair, 2015-



Open Society Foundation, International Higher Education Support Program, Advisory Board,  
Chair, 2015-